

BMO Mid-Term US IG Corporate Bond Index ETF

Fund Details

Ticker	ZIC
Base Currency	CAD
Exchange	TSX
Inception Date	Mar 19, 2013
Maximum Annual Management Fee	0.25%
Management Expense Ratio ¹	0.28%
RSP Eligible	Yes
DRIP Eligible	Yes
Distribution Frequency	Monthly

Fund Characteristics

Net Assets (Mn)	\$ 1,103.26
Number of Securities	413
Shares Outstanding	58,264,734
Weighted Avg Term to Maturity	7.50
Weighted Avg Coupon (%)	3.70
Weighted Avg Current Yield (%)	3.50
Weighted Avg Yield to Maturity (%)	2.80
Weighted Avg Duration	6.50

Correlation

Index Return data based on 10 years as of Jun 30, 2016

FTSE TMX Canada Overall Bond Index	0.61
S&P/TSX Capped Composite Index	-0.32
S&P 500 Hedged to Canadian Dollars Index	-0.40
MSCI EAFE 100% Hedged to CAD Dollars Index	-0.29
MSCI Emerging Markets Index CAD	-0.11

Portfolio Objective

The BMO Mid-Term U.S. IG Corporate Bond Index ETF has been designed to replicate, to the extent possible, the performance of the Barclays U.S. Investment Grade 5-10 Year Corporate Bond Index, net of expenses.

Benchmark Info

The Barclays U.S. Investment Grade 5-10 Year Corporate Bond Index consists of United States dollar-denominated, investment grade, fixed rate, taxable corporate bonds between 5-10 years until maturity. In addition, each issue has a U.S. \$750 million minimum amount outstanding and includes the three largest issues from each issuer. Each security in the Barclays U.S. Investment Grade 5-10 Year Corporate Bond Index is weighted by its relative market capitalization and rebalanced on a monthly basis.

Fund Benefits

- Designed for investors looking for consistent income
- Invested in a diversified portfolio of U.S. corporate bonds
- Includes bonds with five to ten years to maturity
- Further diversification from U.S. currency
- Professionally managed by BMO Global Asset Management

Growth of 10,000



Fund Performance

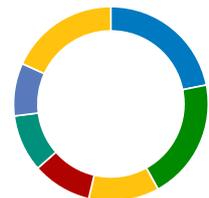
Cumulative Performance

For period ending Jun 30, 2016

	1Mo	3Mo	6Mo	YTD	1Yr	Since Inception
NAV	0.78%	2.67%	0.54%	0.54%	11.58%	11.13%
Index	1.39%	3.59%	0.65%	0.65%	12.45%	11.69%

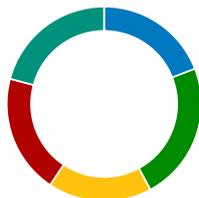
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Sector Allocation



- 21.88% Consumer Non Cyclical
- 20.08% Banking
- 11.72% Energy
- 9.86% Technology
- 9.49% Communications
- 8.77% Consumer Cyclical
- 18.19% Others

Maturity

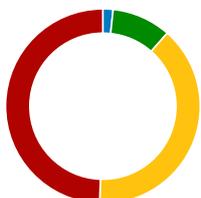


- 19.10% 6-7 Years
- 23.00% 7-8 Years
- 17.20% 8-9 Years
- 19.80% 9-10 Years
- 20.80% More Than 10 Years

Top Holdings

	%
GOLDMAN SACHS GROUP INC 4.00000% 03/03/2024	1.07%
VERIZON COMMUNICATIONS 5.15000% 09/15/2023	1.04%
ANHEUSER-BUSCH INBEV FIN 3.65000% 02/01/2026	0.86%
HSBC Holdngs PLC (GBP) 4.00000% 03/30/2022	0.77%
VERIZON COMMUNICATIONS 3.50000% 11/01/2024	0.76%
ANHEUSER-BUSCH INBEV FIN 3.30000% 02/01/2023	0.76%
AT&T Inc 3.40000% 05/15/2025	0.74%
APPLE INC 3.25000% 02/23/2026	0.74%
APPLE INC 2.40000% 05/03/2023	0.69%
AMGEN INC 3.62500% 05/22/2024	0.68%

Credit Allocation



- 1.69% AAA
- 9.80% AA
- 39.05% A
- 49.45% BBB



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¹ Management Expense Ratios (MERs) are the audited MERs as of December 31, 2015.